

Create and Share Support Tickets

| | Ticket Details | Share (7) |
|---|--|---------------------|
| Ticket 80 | ID: 89 Emergency Issue with Restroom | Closed \checkmark |
| Building Office Miami • 48 • 53 day(s) open | A Description: | |
| coffee spilled in 8th floor | Spill in 3rd floor restroom | |
| Type: Report an Issue ATE DATE | Created by Jonathan Moore Feb 24th, 2025 1:39 PM | |
| Created by: Mike Smith | | All 🗸 |
| Created | ACTIVITY | |



Desktop & Mobile User guide



Creating a new Support Ticket

Step 1: Access Account Settings

- Log in to your uSource account.
- From the main dashboard, navigate to the Support Ticket section.



Step 2: Create a New Ticket

• Click on the "New Ticket" button.



| EATED BY | PROJECT | TYPE | STATUS | ACTION |
|-----------------------------------|--|---------|---------------------------------|--------|
| nes Moore ated in 04/28/2025 | Project ID: 50 Presidential Plaza - Carpet Cleaning Miami SS Miami, Florida 33131 | General | Open Days open 0 Due on | : |

- Complete all the details and attach a photo o video.
- Then, click "Submit".

| New Ticket | |
|---|---|
| TICKET DETAILS | |
| Client * | Project * |
| ID: 44 Wolfgang Offices | C ID: 60 Oficina Wolgang C |
| Wolfgang Offices Daniel Burgos 13703 Aldine Westfield Rd Houston, Texas 77039, United States | Oficina Wolgang 13703 Aldine Westfield Rd Houston, Texas 77039, United States |
| Service | Type * |
| ID: 108 Day Porter | ≎ Request Service ≎ |
| Service #108 Recurring Janitorial Subject * | |
| Fix HVAC | |
| Description | |

HVAC is damaged due to general blackout on the building last week.



max. 500 characters

UPLOAD FILES







Sharing a Support Ticket

 On your "Projects" screen select the Project you need, and click on the ID.

| Projects | | | |
|--------------------------------------|------------|---|--|
| Support Tickets | | Projects Search | Q |
| Global Documents | | | O Status ∧ Reset × |
| Invoices | | ID PROJECT NAME | ADDRESS |
| Dashboard | | 60 Oficina Wolgang | 13703 Aldine Westfield Rd Houston, Texas 77039, United States |
| MENU | \bigcirc | 58 Ambassador's | 201 E Main Cross St Findlay, Ohio 45840, United States |
| connections Connect your business | | 50 Presidential Plaza - Carpet Cleaning | Miami SS Miami, Florida 33131, United States |
| General | ^ | 48 Building Office Miami | 500 Brickell Key Drive Miami, Florida 33131, United States |
| Sales | ^ | 46 Blossom Grove | 3928 Kingwood St Humble, Texas 77339, United States |
| Operations | | 45 Project for Building | 500 Brickell Key Drive Miami, Florida 33131, United States |

- Go to the "Support tickets" section and look for the support ticket you need.
 - Then go to the three dots action menu and select "Share".

| Services | Search Q | | | | | | | + New ticket |
|--------------------|---|----------|------|-----|---|--|-----------------|--|
| Inspections | Period 10.2 | | 73 | | 10 | Λ | 15 | 11 |
| Support tickets | All Tickets created | | Open | | In Progress | Waiting on Client | Closed | Assigned |
| Invoices | | | | | | | | |
| Users | Project ID: 48 Building Office Miami Status All | • T | ype | ⊙ (| Created by 🕤 Sou | rce Reset X | | |
| Vendors | TICKET | SOURCE | | ID | CREATED BY | PROJECT | ТҮРЕ | STATUS ACTION |
| Parts and supplies | Flickering lights Everything in the office is down. HELP! | Created | 6 | 125 | Cristina Stout Created in 04/21/2025 | Project ID: 48 Building Office Miami 500 Brickell Key Drive | Report an Issue | Open Days open 7 |
| | | | | | | Miami, Florida 33131 | | Share |
| Time logs Notes | Espejo del baño quebrado Buenas tardes Jefa, encontramos el espejo del baño quebrado | Created | Ċ | 120 | Jonathan Moore Created in 04/10/2025 | Project ID: 48 Building Office Miami 500 Brickell Key Drive Miami, Florida 33131 | Report an Issue | Open View Days op Due on - Edit Data |
| Files | Flickering light Everything in the office is down. HELP! | Created | Ē | 110 | Cristina Stout Created in 03/27/2025 | Project ID: 48 Building Office Miami 500 Brickell Key Drive Miami, Florida 33131 | Report an Issue | Open Days op 32 Due on - Create a Servic Create a Task |
| | Dirty kitchen The kitchen area in the main office break room is currently dirty | Received | Ē | 109 | Jason Smith Created in 03/27/2025 | Project ID: 48 Building Office Miami 500 Brickell Key Drive Miami, Florida 33131 | Report an Issue | Open Days open 32 Due on |
| | Broken sink Please note that the sink in the 2nd-floor restroom is broken and | Received | Ċ | 108 | Jason Smith Created in 03/27/2025 | Project ID: 48 Building Office Miami 500 Brickell Key Drive Miami, Florida 33131 | Report an Issue | Open Days open 32 Due on |
| | | | | | | Project ID: 48 | | (Open) |

• Select the Connection or Team Member you will share to and click on "Continue".

| Share Ticket | × | Assign Ticket | | × |
|--|------|---------------|----------------|------------------|
| Connections | | Connections | | Team Member |
| ALL CONNECTIONS | В, | Search user | | ç |
| Search a connection | Q St | ID | TEAM MEMBER | ACTION |
| GO Golden Star 4008 Louetta Road, Spring Texas 77388 | | UST0101022 | Jonathan Moore | € |
| JP Morgan Chase Houston JPMorgan Chase Tower, Houston Texas 77002 | inue | Showing 10 \$ | | < 1 / 1 > Submit |



Creating a Ticket from Mobile Hub

On your Home Screen, select "Tickets"



James Moore

User ID | UST5208042

CSM



• On the Tickets screen, select "New Ticket"

| U Tickets | |
|--|---|
| Search tickets | Q |
| All Assigned | |
| All statuses | ~ |
| Ticket ID 128 Open General Fix HVAC Created by James Moore 7 day(s) open | |



- Complete all the details to complete your new Ticket.
- First, click on the "Project" field.



Type something...

max. 100 characters

Description



• Select the project you need and then select "Apply"

| | Apply |
|------------|--|
| \bigcirc | Project #50 - Presidential Plaza - Carpet Cleaning |
| \bigcirc | Project #58 - Ambassador´s |
| 0 | Project #60 - Oficina Wolgang |

• Next, select the "Service" field.

| Project | |
|-------------------------------|--------|
| Project #60 - Oficina Wolgang | \sim |
| Service | |
| Select service from list | \sim |
| Туре: | |
| Select ticket type | \sim |
| Subject: | |
| Type something | |

Type something...

max. 500 characters



• Select the service you need and then select "Apply".

• Service #108 - Oficina Wolgang



• Next, select the "Type" field to add a ticket type.



Project

Project #60 - Oficina Wolgang

Service

Service #108 - Oficina Wolgang

 \sim

 \sim

 \sim

Type:

Select ticket type

Subject:

Type something...

max. 100 characters

Description



• Select the type of ticket you are creating, and click "Apply".



- Next, add a subject and description to your ticket.
- Then, click on "Add attachments" to add photos, videos or documents to your ticket.



• Select the type of media you need to attach to your ticket.

| | X Close |
|------------------|----------------|
| | Take a picture |
| | Record a video |
| $\left(\right)$ | Add medias |
| | Add documents |

• Review all the information on your ticket and then click "Submit".



Broken Desk

max. 89 characters

Description

The main desk is broken due to usage. Needs to be fixed or replaced.

max. 432 characters

Images (1)









Sharing a ticket from Mobile Hub

On your Home Screen, select "Tickets"



James Moore

User ID | UST5208042

CSM



• On your Tickets screen select the ticket you have just created.

| U Tickets | |
|--|---|
| Search tickets | Q |
| All Assigned | |
| All statuses | ~ |
| Ticket ID 132 Open Report an Issue | |
| Broken Desk Created by James Moore 0 day(s) open | |

• On the details screen click "Share".

| ← Ticket 1 Oficina Wol | 32 gang • 60 • 0 day | /(s) open | |
|-----------------------------------|--------------------------------|-----------|---|
| Share | 3 | Open | ~ |
| Created | | | |
| ID: 132 | | | |
| Broken Desk | | | |
| Type: Report an Issue | | | |
| Created by: James Moore | | | |

- Choose "Connections" or "Team Member" and choose the contact you will share the ticket with.
- Then, click **"Submit"**.



Submit

You have successfully shared a Support Ticket!